

2055 MTP CommunityViz Growth Model Output by Jurisdiction - Shared Leadership (03.11.25)

2055 MTP - Growth Analysis Output Summary by County

Regional Growth Capacity Total Summary Table

| | | Total | | | Employment | | | | |
|-----------|-----------------------------|------------|----------------|--------------|------------|-----------|-----------|--------------------|---------------------|
| | | Population | Dwelling Units | | Industrial | Retail | Office | Service - Low Rate | Service - High Rate |
| | | | Single Family | Multi-Family | | | | | |
| Alamance | 2055 MTP Region Guide Total | 0 | 0 | 0 | | | | | |
| | 2055 MTP Capacity | | | | | | | | |
| Chatham | 2055 MTP Region Guide Total | 48,604 | 18,341 | 2,038 | 4,603 | 872 | 3,283 | 7,363 | 1,424 |
| | 2055 MTP Capacity | 247,159 | 83,236 | 23,314 | 30,132 | 327,668 | 142,513 | 72,428 | 48,045 |
| Durham | 2055 MTP Region Guide Total | 150,696 | 43,236 | 23,281 | 21,521 | 12,947 | 65,846 | 92,064 | 18,399 |
| | 2055 MTP Capacity | 525,868 | 108,359 | 139,328 | 47,924 | 167,813 | 380,620 | 129,723 | 97,084 |
| Franklin | 2055 MTP Region Guide Total | 64,112 | 23,685 | 1,247 | 2,418 | 612 | 2,228 | 3,289 | 512 |
| | 2055 MTP Capacity | 174,922 | 62,439 | 6,498 | 26,161 | 28,604 | 48,761 | 26,625 | 10,174 |
| Granville | 2055 MTP Region Guide Total | 22,617 | 7,998 | 889 | 894 | 277 | 464 | 1,401 | 314 |
| | 2055 MTP Capacity | 304,705 | 112,637 | 5,780 | 8,381 | 49,220 | 34,077 | 29,900 | 14,503 |
| Harnett | 2055 MTP Region Guide Total | 22,890 | 7,560 | 840 | 136 | 1,412 | 1,337 | 2,802 | 693 |
| | 2055 MTP Capacity | 475,785 | 166,551 | 4,606 | 1,292 | 109,034 | 44,382 | 43,115 | 46,593 |
| Johnston | 2055 MTP Region Guide Total | 202,910 | 67,337 | 7,482 | 5,354 | 4,126 | 10,170 | 22,893 | 3,923 |
| | 2055 MTP Capacity | 392,574 | 126,063 | 20,949 | 114,235 | 220,736 | 251,635 | 114,855 | 70,171 |
| Nash | 2055 MTP Region Guide Total | 646 | 224 | 39 | 22 | 7 | 24 | 60 | 7 |
| | 2055 MTP Capacity | 10,212 | 3,975 | 58 | 4,338 | 3,703 | 917 | 1,127 | 2,126 |
| Orange | 2055 MTP Region Guide Total | 49,246 | 13,688 | 7,370 | 2,369 | 2,732 | 13,665 | 26,868 | 3,225 |
| | 2055 MTP Capacity | 104,755 | 23,787 | 22,955 | 92,960 | 73,730 | 45,070 | 67,485 | 45,169 |
| Person | 2055 MTP Region Guide Total | 5,396 | 2,142 | 113 | 0 | 191 | 222 | 899 | 98 |
| | 2055 MTP Capacity | 34,454 | 14,144 | 264 | 2,403 | 7,427 | 1,451 | 1,589 | 2,172 |
| Wake | 2055 MTP Region Guide Total | 835,102 | 234,579 | 100,534 | 49,772 | 76,012 | 199,236 | 341,739 | 59,195 |
| | 2055 MTP Capacity | 1,370,376 | 276,519 | 322,724 | 115,429 | 479,803 | 467,164 | 350,859 | 234,773 |
| Totals | 2055 MTP Guide Total | 1,402,219 | 418,790 | 143,833 | 87,089 | 99,188 | 296,475 | 499,378 | 87,790 |
| | 2055 MTP Capacity | 3,640,810 | 977,710 | 546,476 | 443,255 | 1,467,738 | 1,416,590 | 837,706 | 570,810 |

Guide Totals match Demand Totals

Demand Exceeds Capacity

2055 MTP CommunityViz Growth Model Output by Jurisdiction - Shared Leadership (03.11.25)

Chatham County Control Totals (35-Year Forecast, 2020-2055)

| POP | SF | MF | IND | RET | OFF | SRL | SRH |
|--------|--------|-------|-------|-----|-------|-------|-------|
| 48,604 | 18,341 | 2,038 | 4,603 | 872 | 3,283 | 7,363 | 1,424 |

Chatham County Build-Out Potential (Shared Leadership - 2055 MTP)

| POP | SF | MF | IND | RET | OFF | SRL | SRH |
|---------|--------|--------|--------|---------|---------|--------|--------|
| 247,159 | 83,236 | 23,314 | 30,132 | 327,668 | 142,513 | 72,428 | 48,045 |

Employee Space Ratios, Number of Employees per 1,000 Sq Ft

| IND | RET | OFF | SRL | SRH |
|-----|-----|-----|-----|-----|
| 1.9 | 2.9 | 3.3 | 2.9 | 3.2 |

Growth Allocation by Jurisdiction, Draft 2055 MTP

| Jurisdiction | Single Family D.U.'s | | | Multifamily D.U.'s | | | Industrial Employees | | | Retail Employees | | | Office Employees | | | Service-Low Employees | | | Service-High Employees | | |
|-------------------------------|----------------------|--------|--------|--------------------|--------|--------|----------------------|--------|--------|------------------|--------|---------|------------------|--------|---------|-----------------------|--------|--------|------------------------|--------|--------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| Town of Siler City | 11,963 | 629 | 11,334 | 3,363 | 19 | 3,344 | 14,522 | 1,800 | 12,722 | 50,425 | 0 | 50,425 | 29,707 | 408 | 29,299 | 10,445 | 1,891 | 8,554 | 16,369 | 108 | 16,261 |
| Town of Pittsboro | 46,110 | 17,158 | 28,952 | 13,536 | 1,688 | 11,848 | 7 | 0 | 7 | 27,929 | 444 | 27,485 | 12,484 | 2,538 | 9,946 | 9,150 | 4,937 | 4,213 | 10,045 | 1,073 | 8,972 |
| Town of Cary | 4,907 | 457 | 4,450 | 430 | 95 | 335 | 195 | 0 | 195 | 0 | 0 | 278 | 41 | 237 | 30 | 11 | 19 | 33 | 4 | 29 | |
| Town of Goldston | 244 | 0 | 244 | 895 | 0 | 895 | 10 | 0 | 10 | 5,152 | 0 | 5,152 | 4,560 | 0 | 4,560 | 3,068 | 44 | 3,024 | 3,251 | 0 | 3,251 |
| Town of Apex | 1 | 0 | 1 | 0 | 0 | 0 | 2,513 | 912 | 1,601 | 520 | 0 | 520 | 202 | 0 | 202 | 188 | 20 | 168 | 433 | 0 | 433 |
| Unincorporated Chatham County | 20,011 | 97 | 19,914 | 5,090 | 236 | 4,854 | 12,885 | 1,891 | 10,994 | 243,642 | 429 | 243,213 | 95,282 | 296 | 94,986 | 49,547 | 460 | 49,087 | 17,914 | 239 | 17,675 |
| Countywide Totals | 83,236 | 18,341 | 64,895 | 23,314 | 2,038 | 21,276 | 30,132 | 4,603 | 25,529 | 327,668 | 873 | 326,795 | 142,513 | 3,283 | 139,230 | 72,428 | 7,363 | 65,065 | 48,045 | 1,424 | 46,621 |
| Committed | 1,218 | | | 843 | | | 4,603 | | | 873 | | | 414 | | | 406 | | | 360 | | |
| Asserted | 0 | | | | | | | | | | | | | | | | | | | | |
| Total | 1,218 | | | 843 | | | 4,603 | | | 873 | | | 414 | | | 406 | | | 360 | | |

Total Capacity, Shared Leadership - 2055 MTP

| Jurisdiction | Total Capacity | |
|-------------------------------|----------------|-----------|
| | D.U.'s | Employees |
| Town of Siler City | 15,326 | 121,468 |
| Town of Pittsboro | 59,646 | 59,615 |
| Town of Cary | 5,337 | 536 |
| Town of Goldston | 1,139 | 16,041 |
| Town of Apex | 1 | 3,856 |
| Unincorporated Chatham County | 25,101 | 419,270 |
| Countywide Totals | 106,550 | 620,786 |
| Total Committed | 2,061 | 6,656 |
| Total Asserted | 0 | 0 |
| Total Committed & Asserted | 2,061 | 6,656 |

Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP, Non-Residential Square Footage

| Jurisdiction | Industrial Square Footage | | | Retail Square Footage | | | Office Square Footage | | | Service-Low Square Footage | | | Service-High Square Footage | | |
|-------------------------------|---------------------------|-----------|------------|-----------------------|---------|-------------|-----------------------|---------|------------|----------------------------|-----------|------------|-----------------------------|---------|------------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| Town of Siler City | 7,643,158 | 947,368 | 6,695,789 | 17,387,931 | 0 | 17,387,931 | 9,002,121 | 123,636 | 8,878,485 | 3,601,724 | 652,069 | 2,949,655 | 5,115,313 | 33,750 | 5,081,563 |
| Town of Pittsboro | 3,684 | 0 | 3,684 | 9,630,690 | 153,103 | 9,477,586 | 3,783,030 | 769,091 | 3,013,939 | 3,155,172 | 1,702,414 | 1,452,759 | 3,139,063 | 335,313 | 2,803,750 |
| Town of Cary | 102,632 | 0 | 102,632 | 0 | 0 | 0 | 84,242 | 12,424 | 71,818 | 10,345 | 3,793 | 6,552 | 10,313 | 1,250 | 9,063 |
| Town of Goldston | 5,263 | 0 | 5,263 | 1,776,552 | 0 | 1,776,552 | 1,381,818 | 0 | 1,381,818 | 1,057,931 | 15,172 | 1,042,759 | 1,015,938 | 0 | 1,015,938 |
| Town of Apex | 1,322,632 | 480,000 | 842,632 | 179,310 | 0 | 179,310 | 61,212 | 0 | 61,212 | 64,828 | 6,897 | 57,931 | 135,313 | 0 | 135,313 |
| Unincorporated Chatham County | 6,781,579 | 995,263 | 5,786,316 | 84,014,483 | 147,931 | 83,866,552 | 28,873,333 | 89,697 | 28,783,636 | 17,085,172 | 158,621 | 16,926,552 | 5,598,125 | 74,688 | 5,523,438 |
| Countywide Totals | 15,858,947 | 2,422,632 | 13,436,316 | 112,988,966 | 301,034 | 112,687,931 | 43,185,758 | 994,848 | 42,190,909 | 24,975,172 | 2,538,966 | 22,436,207 | 15,014,063 | 445,000 | 14,569,063 |

Total Demand (Growth Allocation), Shared Leadership - 2055 MTP

| Jurisdiction | Total Demand | |
|-------------------------------|--------------|-----------|
| | D.U.'s | Employees |
| Town of Siler City | 648 | 4,207 |
| Town of Pittsboro | 18,846 | 8,992 |
| Town of Cary | 552 | 56 |
| Town of Goldston | 0 | 44 |
| Town of Apex | 0 | 932 |
| Unincorporated Chatham County | 333 | 3,315 |
| Countywide Totals | 20,379 | 17,546 |

Guide Total Check
Has Committed Development

Household Population Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP

| Jurisdiction | Single Family Population | | | Multifamily Population | | | Total Population | | |
|-------------------------------|--------------------------|--------|---------|------------------------|--------|--------|------------------|--------|---------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| Town of Siler City | 29,190 | 1,535 | 27,655 | 6,356 | 36 | 6,320 | 35,546 | 1,571 | 33,975 |
| Town of Pittsboro | 112,508 | 41,866 | 70,643 | 25,583 | 3,190 | 22,393 | 138,091 | 45,056 | 93,036 |
| Town of Cary | 11,973 | 1,115 | 10,858 | 813 | 180 | 633 | 12,786 | 1,295 | 11,491 |
| Town of Goldston | 595 | 0 | 595 | 1,692 | 0 | 1,692 | 2,287 | 0 | 2,287 |
| Town of Apex | 2 | 0 | 2 | 0 | 0 | 0 | 2 | 0 | 2 |
| Unincorporated Chatham County | 48,827 | 237 | 48,590 | 9,620 | 446 | 9,174 | 58,447 | 683 | 57,764 |
| Countywide Totals | 203,096 | 44,752 | 158,344 | 44,063 | 3,852 | 40,212 | 247,159 | 48,604 | 198,555 |

Chatham County Average Household Size

| Single Family | Multi Family |
|---------------|--------------|
| 2.44 | 1.89 |

2055 MTP CommunityViz Growth Model Output by Jurisdiction - Shared Leadership (03.11.25)

| Durham County Control Totals (35-Year Forecast, 2020-2055) | | | | | | | | Durham County Build-Out Potential (Shared Leadership - 2055 MTP) | | | | | | | | Employee Space Ratios, Number of Employees per 1,000 Sq Ft | | | | |
|--|--------|--------|--------|--------|--------|--------|--------|--|---------|---------|--------|---------|---------|---------|--------|--|-----|-----|-----|-----|
| POP | SF | MF | IND | RET | OFF | SRL | SRH | POP | SF | MF | IND | RET | OFF | SRL | SRH | IND | RET | OFF | SRL | SRH |
| 150,696 | 43,236 | 23,281 | 21,521 | 12,947 | 65,846 | 92,064 | 18,399 | 525,868 | 108,359 | 139,328 | 47,924 | 167,813 | 380,620 | 129,723 | 97,084 | 1.9 | 2.9 | 3.3 | 2.9 | 3.2 |

Growth Allocation by Jurisdiction, Draft 2055 MTP

| Jurisdiction | Single Family D.U.'s | | | Multifamily D.U.'s | | | Industrial Employees | | | Retail Employees | | | Office Employees | | | Service-Low Employees | | | Service-High Employees | | |
|------------------------------|----------------------|---------------|---------------|--------------------|---------------|----------------|----------------------|---------------|---------------|------------------|---------------|----------------|------------------|---------------|----------------|-----------------------|---------------|---------------|------------------------|---------------|---------------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| City of Durham | 92,703 | 42,522 | 50,181 | 126,053 | 21,933 | 104,120 | 38,495 | 20,813 | 17,682 | 126,312 | 11,200 | 115,112 | 138,868 | 46,523 | 92,345 | 89,336 | 66,264 | 23,072 | 76,606 | 16,664 | 59,942 |
| Town of Chapel Hill | 29 | 25 | 4 | 2,152 | 13 | 2,139 | 0 | 0 | 0 | 3,073 | 340 | 2,733 | 3,038 | 1,547 | 1,491 | 4,137 | 3,842 | 295 | 933 | 43 | 890 |
| Research Triangle Park | 7,767 | 633 | 7,134 | 10,807 | 1,335 | 9,472 | 773 | 702 | 71 | 34,538 | 1,407 | 33,131 | 99,842 | 17,776 | 82,066 | 34,325 | 21,941 | 12,384 | 19,253 | 1,692 | 17,561 |
| City of Raleigh | 93 | 26 | 67 | 13 | 0 | 13 | 57 | 5 | 52 | 30 | 0 | 30 | 4 | 0 | 4 | 23 | 11 | 12 | 15 | 0 | 15 |
| Unincorporated Durham County | 7,767 | 30 | 7,737 | 303 | 0 | 303 | 8,599 | 1 | 8,598 | 3,860 | 0 | 3,860 | 138,868 | 0 | 138,868 | 1,902 | 6 | 1,896 | 277 | 0 | 277 |
| Countywide Totals | 108,359 | 43,236 | 65,123 | 139,328 | 23,281 | 116,047 | 47,924 | 21,521 | 26,403 | 167,813 | 12,947 | 154,866 | 380,620 | 65,846 | 314,774 | 129,723 | 92,064 | 37,659 | 97,084 | 18,399 | 78,685 |
| <i>Committed</i> | 9,453 | | | 10,246 | | | | | | 679 | | | 5,397 | | | 639 | | | 944 | | |
| <i>Asserted</i> | 0 | | | 1,584 | | | 1,428 | | | 106 | | | 855 | | | 961 | | | 214 | | |
| <i>Total</i> | 9,453 | 9,453 | | 11,830 | 12,980 | | 1,428 | 1,428 | | 785 | 889 | | 6,252 | 6,252 | | 1,600 | 1,600 | | 1,158 | 1,158 | |

Total Capacity, Shared Leadership - 2055 MTP

| Jurisdiction | Total Capacity | |
|---------------------------------------|----------------|----------------|
| | D.U.'s | Employees |
| City of Durham | 218,756 | 469,617 |
| Town of Chapel Hill | 2,181 | 11,181 |
| RTP | 18,574 | 188,731 |
| City of Raleigh | 106 | 129 |
| Unincorporated Durham County | 8,070 | 153,506 |
| Countywide Totals | 247,687 | 823,164 |
| <i>Total Committed</i> | 19,699 | 7,659 |
| <i>Total Asserted</i> | 1,584 | 3,564 |
| <i>Total Committed & Asserted</i> | 21,283 | 11,223 |

Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP, Non-Residential Square Footage

| Jurisdiction | Industrial Square Footage | | | Retail Square Footage | | | Office Square Footage | | | Service-Low Square Footage | | | Service-High Square Footage | | |
|------------------------------|---------------------------|-------------------|-------------------|-----------------------|------------------|-------------------|-----------------------|-------------------|-------------------|----------------------------|-------------------|-------------------|-----------------------------|------------------|-------------------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| City of Durham | 20,260,526 | 10,954,211 | 9,306,316 | 43,555,862 | 3,862,069 | 39,693,793 | 42,081,212 | 14,097,879 | 27,983,333 | 30,805,517 | 22,849,655 | 7,955,862 | 23,939,375 | 5,207,500 | 18,731,875 |
| Town of Chapel Hill | 0 | 0 | 0 | 1,059,655 | 117,241 | 942,414 | 920,606 | 468,788 | 451,818 | 1,426,552 | 1,324,828 | 101,724 | 291,563 | 13,438 | 278,125 |
| RTP | 406,842 | 369,474 | 37,368 | 11,909,655 | 485,172 | 11,424,483 | 30,255,152 | 5,386,667 | 24,868,485 | 11,836,207 | 7,565,862 | 4,270,345 | 6,016,563 | 528,750 | 5,487,813 |
| City of Raleigh | 30,000 | 2,632 | 27,368 | 10,345 | 0 | 10,345 | 1,212 | 0 | 1,212 | 7,931 | 3,793 | 4,138 | 4,688 | 0 | 4,688 |
| Unincorporated Durham County | 4,525,789 | 526 | 4,525,263 | 1,331,034 | 0 | 1,331,034 | 42,081,212 | 0 | 42,081,212 | 655,862 | 2,069 | 653,793 | 86,563 | 0 | 86,563 |
| Countywide Totals | 25,223,158 | 11,326,842 | 13,896,316 | 57,866,552 | 4,464,483 | 53,402,069 | 115,339,394 | 19,953,333 | 95,386,061 | 44,732,069 | 31,746,207 | 12,985,862 | 30,338,750 | 5,749,688 | 24,589,063 |

Total Demand (Growth Allocation), Shared Leadership - 2055 MTP

| Jurisdiction | Total Demand | |
|------------------------------------|---------------|----------------|
| | D.U.'s | Employees |
| City of Durham | 64,455 | 161,464 |
| Town of Chapel Hill | 38 | 5,772 |
| RTP | 1,968 | 43,518 |
| City of Raleigh | 26 | 16 |
| Unincorporated Durham County | 30 | 7 |
| Countywide Totals | 66,517 | 210,777 |
| <i>Includes Committed/Asserted</i> | | |
| <i>Guide Total Check</i> | | |

Household Population Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP

| Jurisdiction | Single Family Population | | | Multifamily Population | | | Total Population | | |
|------------------------------|--------------------------|----------------|----------------|------------------------|---------------|----------------|------------------|----------------|----------------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| City of Durham | 231,758 | 106,305 | 125,453 | 230,677 | 40,137 | 190,540 | 462,434 | 146,442 | 315,992 |
| Town of Chapel Hill | 73 | 63 | 10 | 3,938 | 24 | 3,914 | 4,011 | 86 | 3,924 |
| Research Triangle Park | 19,418 | 1,583 | 17,835 | 19,777 | 2,443 | 17,334 | 39,194 | 4,026 | 35,169 |
| City of Raleigh | 233 | 65 | 168 | 24 | 0 | 24 | 256 | 65 | 191 |
| Unincorporated Durham County | 19,418 | 75 | 19,343 | 554 | 0 | 554 | 19,972 | 75 | 19,897 |
| Countywide Totals | 270,898 | 108,090 | 162,808 | 254,970 | 42,604 | 212,366 | 525,868 | 150,694 | 375,174 |

Durham County Average Household Size

| Single Family | Multi Family |
|---------------|--------------|
| 2.5 | 1.83 |

2055 MTP CommunityViz Growth Model Output by Jurisdiction - Shared Leadership (03.11.25)

| Franklin County Control Totals (30-Year Forecast, 2020-2055) | | | | | | | | Franklin County Build-Out Potential (Shared Leadership - 2055 MTP) | | | | | | | | Employee Space Ratios, Number of Employees per 1,000 Sq Ft | | | | |
|--|--------|-------|-------|-----|-------|-------|-----|--|--------|-------|--------|--------|--------|--------|--------|--|-----|-----|-----|-----|
| POP | SF | MF | IND | RET | OFF | SRL | SRH | POP | SF | MF | IND | RET | OFF | SRL | SRH | IND | RET | OFF | SRL | SRH |
| 64,112 | 23,685 | 1,247 | 2,418 | 612 | 2,228 | 3,289 | 512 | 174,922 | 62,439 | 6,498 | 26,161 | 28,604 | 48,761 | 26,625 | 10,174 | 1.9 | 2.9 | 3.3 | 2.9 | 3.2 |

Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP

| Jurisdiction | Single Family D.U.'s | | | Multifamily D.U.'s | | | Industrial Employees | | | Retail Employees | | | Office Employees | | | Service-Low Employees | | | Service-High Employees | | |
|--------------------------------|----------------------|--------|--------|--------------------|--------|-------|----------------------|--------|--------|------------------|--------|--------|------------------|--------|--------|-----------------------|--------|--------|------------------------|--------|-------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| Town of Youngsville | 5,333 | 4,585 | 748 | 3,223 | 1,037 | 2,186 | 1,230 | 630 | 600 | 2,821 | 496 | 2,325 | 2,564 | 621 | 1,943 | 1,830 | 937 | 893 | 1,282 | 113 | 1,169 |
| Town of Franklinton | 3,919 | 2,571 | 1,348 | 1,976 | 101 | 1,875 | 1,146 | 121 | 1,025 | 6,846 | 22 | 6,824 | 6,194 | 440 | 5,754 | 3,950 | 816 | 3,134 | 3,063 | 337 | 2,726 |
| Town of Louisburg | 3,723 | 1,486 | 2,237 | 180 | 12 | 168 | 972 | 191 | 781 | 2,902 | 80 | 2,822 | 1,540 | 36 | 1,504 | 1,286 | 300 | 986 | 1,140 | 14 | 1,126 |
| Town of Bunn | 3,540 | 2,203 | 1,337 | 10 | 2 | 8 | 347 | 176 | 171 | 4 | 0 | 4 | 9 | 2 | 7 | 1 | 0 | 1 | 2 | 0 | 2 |
| Town of Wake Forest | 934 | 894 | 40 | 5 | 5 | 0 | 15 | 11 | 4 | 77 | 0 | 77 | 2 | 1 | 1 | 17 | 2 | 15 | 64 | 9 | 55 |
| Unincorporated Franklin County | 44,990 | 11,946 | 33,044 | 1,104 | 90 | 1,014 | 22,451 | 1,289 | 21,162 | 15,954 | 14 | 15,940 | 38,452 | 1,128 | 37,324 | 19,541 | 1,234 | 18,307 | 4,623 | 39 | 4,584 |
| Countywide Totals | 62,439 | 23,685 | 38,754 | 6,498 | 1,247 | 5,251 | 26,161 | 2,418 | 23,743 | 28,604 | 612 | 27,992 | 48,761 | 2,228 | 46,533 | 26,625 | 3,289 | 23,336 | 10,174 | 512 | 9,662 |
| Total Committed | 1,718 | | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | |
| Total Asserted | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | |
| Total Committed & Asserted | 1,718 | 1,718 | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | |

Total Capacity, Shared Leadership - 2055 MTP

| Jurisdiction | Total Capacity | |
|--------------------------------|----------------|-----------|
| | D.U.'s | Employees |
| Town of Youngsville | 8,556 | 9,727 |
| Town of Franklinton | 5,895 | 21,199 |
| Town of Louisburg | 3,903 | 7,840 |
| Town of Bunn | 3,550 | 363 |
| Town of Wake Forest | 939 | 175 |
| Unincorporated Franklin County | 46,094 | 101,021 |
| Countywide Totals | 68,937 | 140,325 |
| Total Committed | 1,718 | 0 |
| Total Asserted | 0 | 0 |
| Total Committed & Asserted | 1,718 | 0 |

Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP, Non-Residential Square Footage

| Jurisdiction | Industrial Square Footage | | | Retail Square Footage | | | Office Square Footage | | | Service-Low Square Footage | | | Service-High Square Footage | | |
|--------------------------------|---------------------------|-----------|------------|-----------------------|---------|-----------|-----------------------|---------|------------|----------------------------|-----------|-----------|-----------------------------|---------|-----------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| Town of Youngsville | 647,368 | 331,579 | 315,789 | 972,759 | 171,034 | 801,724 | 776,970 | 188,182 | 588,788 | 631,034 | 323,103 | 307,931 | 400,625 | 35,313 | 365,313 |
| Town of Franklinton | 603,158 | 63,684 | 539,474 | 2,360,690 | 7,586 | 2,353,103 | 1,876,970 | 133,333 | 1,743,636 | 1,362,069 | 281,379 | 1,080,690 | 957,188 | 105,313 | 851,875 |
| Town of Louisburg | 511,579 | 100,526 | 411,053 | 1,000,690 | 27,586 | 973,103 | 466,667 | 10,909 | 455,758 | 443,448 | 103,448 | 340,000 | 356,250 | 4,375 | 351,875 |
| Town of Bunn | 182,632 | 92,632 | 90,000 | 1,379 | 0 | 1,379 | 2,727 | 606 | 2,121 | 345 | 0 | 345 | 625 | 0 | 625 |
| Town of Wake Forest | 7,895 | 5,789 | 2,105 | 26,552 | 0 | 26,552 | 606 | 303 | 303 | 5,862 | 690 | 5,172 | 20,000 | 2,813 | 17,188 |
| Unincorporated Franklin County | 11,816,316 | 678,421 | 11,137,895 | 5,501,379 | 4,828 | 5,496,552 | 11,652,121 | 341,818 | 11,310,303 | 6,738,276 | 425,517 | 6,312,759 | 1,444,688 | 12,188 | 1,432,500 |
| Countywide Totals | 13,768,947 | 1,272,632 | 12,496,316 | 9,863,448 | 211,034 | 9,652,414 | 14,776,061 | 675,152 | 14,100,909 | 9,181,034 | 1,134,138 | 8,046,897 | 3,179,375 | 160,000 | 3,019,375 |

Total Demand (Growth Allocation), Shared Leadership - 2055 MTP

| Jurisdiction | Total Capacity | |
|--------------------------------|----------------|-----------|
| | D.U.'s | Employees |
| Town of Youngsville | 5,622 | 2,797 |
| Town of Franklinton | 2,672 | 1,736 |
| Town of Louisburg | 1,498 | 621 |
| Town of Bunn | 2,205 | 178 |
| Town of Wake Forest | 899 | 23 |
| Unincorporated Franklin County | 12,036 | 3,704 |
| Countywide Totals | 24,932 | 9,059 |

Household Population Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP

| Jurisdiction | Single Family Population | | | Multifamily Population | | | Total Population | | |
|--------------------------------|--------------------------|--------|---------|------------------------|--------|-------|------------------|--------|---------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| Town of Youngsville | 13,919 | 11,967 | 1,952 | 5,930 | 1,908 | 4,022 | 19,849 | 13,875 | 5,975 |
| Town of Franklinton | 10,229 | 6,710 | 3,518 | 3,636 | 186 | 3,450 | 13,864 | 6,896 | 6,968 |
| Town of Louisburg | 9,717 | 3,878 | 5,839 | 331 | 22 | 309 | 10,048 | 3,901 | 6,148 |
| Town of Bunn | 9,239 | 5,750 | 3,490 | 18 | 4 | 15 | 9,258 | 5,754 | 3,504 |
| Town of Wake Forest | 2,438 | 2,333 | 104 | 9 | 9 | 0 | 2,447 | 2,343 | 104 |
| Unincorporated Franklin County | 117,424 | 31,179 | 86,245 | 2,031 | 166 | 1,866 | 119,455 | 31,345 | 88,111 |
| Countywide Totals | 162,966 | 61,818 | 101,148 | 11,956 | 2,294 | 9,662 | 174,922 | 64,112 | 110,810 |

Franklin County Average Household Size

| Single Family | Multi Family |
|---------------|--------------|
| 2.61 | 1.84 |

Includes Committed/Asserted
Guide Total Check

2055 MTP CommunityViz Growth Model Output by Jurisdiction - Shared Leadership (03.11.25)

| Granville County Control Totals (35-Year Forecast, 2020-2055) | | | | | | | | Granville County Build-Out Potential (Shared Leadership - 2055 MTP) | | | | | | | | Employee Space Ratios, Number of Employees per 1,000 Sq Ft | | | | | | |
|--|----------------------|-----------|---------------------------|--------------------|-----------|------------------------|----------------------|---|-----------------------|------------------|---|----------------------------|------------------|-----------|-----------------------------|--|-----------|--------|------------------------|--------|---|--|
| POP | SF | MF | IND | RET | OFF | SRL | SRH | POP | SF | MF | IND | RET | OFF | SRL | SRH | IND | RET | OFF | SRL | SRH | | |
| 22,617 | 7,998 | 889 | 894 | 277 | 464 | 1,401 | 314 | 304,705 | 112,637 | 5,780 | 8,381 | 49,220 | 34,077 | 29,900 | 14,503 | 1.9 | 2.9 | 3.3 | 2.9 | 3.2 | | |
| Growth Allocation by Jurisdiction, Draft 2055 MTP | | | | | | | | | | | | | | | | | | | | | | |
| Jurisdiction | Single Family D.U.'s | | | Multifamily D.U.'s | | | Industrial Employees | | | Retail Employees | | | Office Employees | | | Service-Low Employees | | | Service-High Employees | | | |
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | |
| Town of Butner | 12,138 | 5,241 | 6,897 | 3,727 | 760 | 2,967 | 5,324 | 690 | 4,634 | 27,688 | 231 | 27,457 | 19,704 | 440 | 19,264 | 17,309 | 1,295 | 16,014 | 7,658 | 254 | 7,404 | |
| Town of Creedmoor | 3,429 | 1,457 | 1,972 | 380 | 47 | 333 | 1,748 | 192 | 1,556 | 4,887 | 46 | 4,841 | 3,555 | 23 | 3,532 | 2,877 | 83 | 2,794 | 1,669 | 60 | 1,609 | |
| Town of Stem | 301 | 73 | 228 | 4 | 0 | 4 | 0 | 0 | 0 | 100 | 0 | 100 | 71 | 0 | 71 | 62 | 0 | 62 | 27 | 0 | 27 | |
| Unincorporated Granville County | 96,769 | 1,227 | 95,542 | 1,669 | 82 | 1,587 | 1,309 | 12 | 1,297 | 16,545 | 0 | 16,545 | 10,747 | 1 | 10,746 | 9,652 | 23 | 9,629 | 5,149 | 0 | 5,149 | |
| Countywide Totals | 112,637 | 7,998 | 104,639 | 5,780 | 889 | 4,891 | 8,381 | 894 | 7,487 | 49,220 | 277 | 48,943 | 34,077 | 464 | 33,613 | 29,900 | 1,401 | 28,499 | 14,503 | 314 | 14,189 | |
| Total Capacity, Shared Leadership - 2055 MTP | | | | | | | | | | | Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP, Non-Residential Square Footage | | | | | | | | | | | |
| Jurisdiction | Total Capacity | | Industrial Square Footage | | | Retail Square Footage | | | Office Square Footage | | | Service-Low Square Footage | | | Service-High Square Footage | | | | | | | |
| | D.U.'s | Employees | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | | | | | |
| Town of Butner | 15,865 | 77,683 | 2,802,105 | 363,158 | 2,438,947 | 9,547,586 | 79,655 | 9,467,931 | 5,970,909 | 133,333 | 5,837,576 | 5,968,621 | 446,552 | 5,522,069 | 2,393,125 | 79,375 | 2,313,750 | | | | | |
| Town of Creedmoor | 3,809 | 14,736 | 920,000 | 101,053 | 818,947 | 1,685,172 | 15,862 | 1,669,310 | 1,077,273 | 6,970 | 1,070,303 | 992,069 | 28,621 | 963,448 | 521,563 | 18,750 | 502,813 | | | | | |
| Town of Stem | 305 | 260 | 0 | 0 | 0 | 34,483 | 0 | 34,483 | 21,515 | 0 | 21,515 | 21,379 | 0 | 21,379 | 8,438 | 0 | 8,438 | | | | | |
| Unincorporated Granville County | 98,438 | 43,402 | 688,947 | 6,316 | 682,632 | 5,705,172 | 0 | 5,705,172 | 3,256,667 | 303 | 3,256,364 | 3,328,276 | 7,931 | 3,320,345 | 1,609,063 | 0 | 1,609,063 | | | | | |
| Countywide Totals | 118,417 | 136,081 | 4,411,053 | 470,526 | 3,940,526 | 16,972,414 | 95,517 | 16,876,897 | 10,326,364 | 140,606 | 10,185,758 | 10,310,345 | 483,103 | 9,827,241 | 4,532,188 | 98,125 | 4,434,063 | | | | | |
| Total Demand (Growth Allocation), Shared Leadership - 2055 MTP | | | | | | | | | | | Household Population Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP | | | | | | | | | | Granville County Average Household Size | |
| Jurisdiction | Total Demand | | Single Family Population | | | Multifamily Population | | | Total Population | | | Single Family | Multi Family | | | | | | | | | |
| | D.U.'s | Employees | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | 2.6 | 2.05 | | | | | | | | | |
| Town of Butner | 6,001 | 2,910 | 31,559 | 13,627 | 17,932 | 7,640 | 1,558 | 6,082 | 39,199 | 15,185 | 24,015 | | | | | | | | | | | |
| Town of Creedmoor | 1,504 | 404 | 8,915 | 3,788 | 5,127 | 779 | 96 | 683 | 9,694 | 3,885 | 5,810 | | | | | | | | | | | |
| Town of Stem | 73 | 0 | 783 | 190 | 593 | 8 | 0 | 8 | 791 | 190 | 601 | | | | | | | | | | | |
| Unincorporated Granville County | 1,309 | 36 | 251,599 | 3,190 | 248,409 | 3,421 | 168 | 3,253 | 255,021 | 3,358 | 251,663 | | | | | | | | | | | |
| Countywide Totals | 8,887 | 3,350 | 292,856 | 20,795 | 272,061 | 11,849 | 1,822 | 10,027 | 304,705 | 22,617 | 282,088 | | | | | | | | | | | |
| Guide Total Check | | | | | | | | | | | | | | | | | | | | | | |

2055 MTP CommunityViz Growth Model Output by Jurisdiction - Shared Leadership (03.11.25)

| Harnett County Control Totals (35-Year Forecast, 2020-2055) | | | | | | | |
|---|-------|-----|-----|-------|-------|-------|-----|
| POP | SF | MF | IND | RET | OFF | SRL | SRH |
| 22,890 | 7,560 | 840 | 136 | 1,412 | 1,337 | 2,802 | 693 |

| Harnett County Build-Out Potential (Shared Leadership - 2055 MTP) | | | | | | | |
|---|---------|-------|-------|---------|--------|--------|--------|
| POP | SF | MF | IND | RET | OFF | SRL | SRH |
| 475,785 | 166,551 | 4,606 | 1,292 | 109,034 | 44,382 | 43,115 | 46,593 |

| Employee Space Ratios, Number of Employees per 1,000 Sq Ft | | | | |
|--|-----|-----|-----|-----|
| IND | RET | OFF | SRL | SRH |
| 1.9 | 2.9 | 3.3 | 2.9 | 3.2 |

Growth Allocation by Jurisdiction, Draft 2055 MTP

| Jurisdiction | Single Family D.U.'s | | | Multifamily D.U.'s | | | Industrial Employees | | | Retail Employees | | | Office Employees | | | Service-Low Employees | | | Service-High Employees | | |
|-------------------------------|----------------------|--------|---------|--------------------|--------|-------|----------------------|--------|-------|------------------|--------|---------|------------------|--------|--------|-----------------------|--------|--------|------------------------|--------|--------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| Town of Angier | 4,897 | 1,267 | 3,630 | 1,038 | 362 | 676 | 292 | 11 | 281 | 4,196 | 129 | 4,067 | 2,017 | 95 | 1,922 | 1,246 | 111 | 1,135 | 1,733 | 66 | 1,667 |
| Town of Lillington | 5,885 | 2,412 | 3,473 | 1,279 | 131 | 1,148 | 614 | 76 | 538 | 16,217 | 317 | 15,900 | 11,176 | 383 | 10,793 | 10,892 | 956 | 9,936 | 7,667 | 287 | 7,380 |
| Town of Coats | 4,784 | 295 | 4,489 | 905 | 195 | 710 | 224 | 4 | 220 | 7,074 | 34 | 7,040 | 5,914 | 278 | 5,636 | 4,142 | 276 | 3,866 | 3,624 | 173 | 3,451 |
| Town of Erwin | 4,655 | 137 | 4,518 | 0 | 0 | 0 | 17 | 0 | 17 | 977 | 0 | 977 | 221 | 0 | 221 | 294 | 0 | 294 | 538 | 0 | 538 |
| Town of Fuquay-Varina | 38 | 0 | 38 | 3 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Unincorporated Harnett County | 146,292 | 3,449 | 142,843 | 1,381 | 149 | 1,232 | 145 | 45 | 100 | 80,570 | 932 | 79,638 | 25,054 | 581 | 24,473 | 26,541 | 1,459 | 25,082 | 33,031 | 167 | 32,864 |
| Countywide Totals | 166,551 | 7,560 | 158,991 | 4,606 | 840 | 3,766 | 1,292 | 136 | 1,156 | 109,034 | 1,412 | 107,622 | 44,382 | 1,337 | 43,045 | 43,115 | 2,802 | 40,313 | 46,593 | 693 | 45,900 |
| Total Committed | 4,541 | | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | |
| Total Asserted | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | |
| Total Committed & Asserted | 4,541 | 4,541 | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | |

Total Capacity, Shared Leadership - 2055 MTP

| Jurisdiction | Total Capacity | |
|-------------------------------|----------------|-----------|
| | D.U.'s | Employees |
| Town of Angier | 5,935 | 9,484 |
| Town of Lillington | 7,164 | 46,566 |
| Town of Coats | 5,689 | 20,978 |
| Town of Erwin | 4,655 | 2,047 |
| Town of Fuquay-Varina | 41 | 0 |
| Unincorporated Harnett County | 147,673 | 165,341 |
| Countywide Totals | 171,157 | 244,416 |
| Total Committed | 4,541 | 0 |
| Total Asserted | 0 | 0 |
| Total Committed & Asserted | 4,541 | 0 |

Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP, Non-Residential Square Footage

| Jurisdiction | Industrial Square Footage | | | Retail Square Footage | | | Office Square Footage | | | Service-Low Square Footage | | | Service-High Square Footage | | |
|-------------------------------|---------------------------|--------|---------|-----------------------|---------|------------|-----------------------|---------|------------|----------------------------|---------|------------|-----------------------------|---------|------------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| Town of Angier | 153,684 | 5,789 | 147,895 | 1,446,897 | 44,483 | 1,402,414 | 611,212 | 28,788 | 582,424 | 429,655 | 38,276 | 391,379 | 541,563 | 20,625 | 520,938 |
| Town of Lillington | 323,158 | 40,000 | 283,158 | 5,592,069 | 109,310 | 5,482,759 | 3,386,667 | 116,061 | 3,270,606 | 3,755,862 | 329,655 | 3,426,207 | 2,395,938 | 89,688 | 2,306,250 |
| Town of Coats | 117,895 | 2,105 | 115,789 | 2,439,310 | 11,724 | 2,427,586 | 1,792,121 | 84,242 | 1,707,879 | 1,428,276 | 95,172 | 1,333,103 | 1,132,500 | 54,063 | 1,078,438 |
| Town of Erwin | 8,947 | 0 | 8,947 | 336,897 | 0 | 336,897 | 66,970 | 0 | 66,970 | 101,379 | 0 | 101,379 | 168,125 | 0 | 168,125 |
| Town of Fuquay-Varina | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Unincorporated Harnett County | 76,316 | 23,684 | 52,632 | 27,782,759 | 321,379 | 27,461,379 | 7,592,121 | 176,061 | 7,416,061 | 9,152,069 | 503,103 | 8,648,966 | 10,322,188 | 52,188 | 10,270,000 |
| Countywide Totals | 680,000 | 71,579 | 608,421 | 37,597,931 | 486,897 | 37,111,034 | 13,449,091 | 405,152 | 13,043,939 | 14,867,241 | 966,207 | 13,901,034 | 14,560,313 | 216,563 | 14,343,750 |

Total Demand (Growth Allocation), Shared Leadership - 2055 MTP

| Jurisdiction | Total Demand | |
|-------------------------------|--------------|-----------|
| | D.U.'s | Employees |
| Town of Angier | 1,629 | 412 |
| Town of Lillington | 2,543 | 2,019 |
| Town of Coats | 490 | 765 |
| Town of Erwin | 137 | 0 |
| Town of Fuquay-Varina | 3 | 0 |
| Unincorporated Harnett County | 3,598 | 3,184 |
| Countywide Totals | 8,400 | 6,380 |

Household Population Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP

| Jurisdiction | Single Family Population | | | Multifamily Population | | | Total Population | | |
|-------------------------------|--------------------------|--------|---------|------------------------|--------|-------|------------------|--------|---------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| Town of Angier | 13,712 | 3,548 | 10,164 | 2,128 | 742 | 1,386 | 15,840 | 4,290 | 11,550 |
| Town of Lillington | 16,478 | 6,754 | 9,724 | 2,622 | 269 | 2,353 | 19,100 | 7,022 | 12,078 |
| Town of Coats | 13,395 | 826 | 12,569 | 1,855 | 400 | 1,456 | 15,250 | 1,226 | 14,025 |
| Town of Erwin | 13,034 | 384 | 12,650 | 0 | 0 | 0 | 13,034 | 384 | 12,650 |
| Town of Fuquay-Varina | 106 | 0 | 106 | 6 | 6 | 0 | 113 | 6 | 106 |
| Unincorporated Harnett County | 409,618 | 9,657 | 399,960 | 2,831 | 305 | 2,526 | 412,449 | 9,963 | 402,486 |
| Countywide Totals | 466,343 | 21,168 | 445,175 | 9,442 | 1,722 | 7,720 | 475,785 | 22,890 | 452,895 |

Harnett County Average Household Size

| Single Family | Multi Family |
|---------------|--------------|
| 2.8 | 2.05 |

Committed / Asserted Development Included

Guide Total Check

2055 MTP CommunityViz Growth Model Output by Jurisdiction - Shared Leadership (03.11.25)

| Nash County Control Totals (35-Year Forecast, 2020-2055) | | | | | | | | | Nash County Build-Out Potential (Shared Leadership - 2055 MTP) | | | | | | | | Employee Space Ratios, Number of Employees per 1,000 Sq Ft | | | | | | | | | |
|--|-----|----|-----|-----|-----|-----|-----|--|--|-------|----|-------|-------|-----|-------|-------|--|--|--|--|--|-----|-----|-----|-----|-----|
| POP | SF | MF | IND | RET | OFF | SRL | SRH | | POP | SF | MF | IND | RET | OFF | SRL | SRH | | | | | | IND | RET | OFF | SRL | SRH |
| 646 | 224 | 39 | 22 | 7 | 24 | 60 | 7 | | 10,212 | 3,975 | 58 | 4,338 | 3,703 | 917 | 1,127 | 2,126 | | | | | | 1.9 | 2.9 | 3.3 | 2.9 | 3.2 |

| Growth Allocation by Jurisdiction, Draft 2055 MTP | | | | | | | | | | | | | | | | | | | | | |
|---|----------------------|--------|-------|--------------------|--------|-----|----------------------|--------|-------|------------------|--------|-------|------------------|--------|-----|-----------------------|--------|-------|------------------------|--------|-------|
| Jurisdiction | Single Family D.U.'s | | | Multifamily D.U.'s | | | Industrial Employees | | | Retail Employees | | | Office Employees | | | Service-Low Employees | | | Service-High Employees | | |
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| Town of Middlesex | 1,053 | 175 | 878 | 58 | 39 | 19 | 4,236 | 22 | 4,214 | 3,318 | 7 | 3,311 | 763 | 4 | 759 | 984 | 60 | 924 | 1,905 | 7 | 1,898 |
| Unincorporated Nash County | 2,922 | 49 | 2,873 | 0 | 0 | 0 | 102 | 0 | 102 | 385 | 0 | 385 | 154 | 20 | 134 | 143 | 0 | 143 | 221 | 0 | 221 |
| Countywide Totals | 3,975 | 224 | 3,751 | 58 | 39 | 19 | 4,338 | 22 | 4,316 | 3,703 | 7 | 3,696 | 917 | 24 | 893 | 1,127 | 60 | 1,067 | 2,126 | 7 | 2,119 |

| Total Capacity, Shared Leadership - 2055 MTP | | | Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP, Non-Residential Square Footage | | | | | | | | | | | | | | | | | |
|--|----------------|-----------|---|--------|-----------|-----------------------|--------|-----------|-----------------------|--------|---------|----------------------------|--------|---------|-----------------------------|--------|---------|--|--|--|
| Jurisdiction | Total Capacity | | Industrial Square Footage | | | Retail Square Footage | | | Office Square Footage | | | Service-Low Square Footage | | | Service-High Square Footage | | | | | |
| | D.U.'s | Employees | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | | | |
| Town of Middlesex | 1,111 | 11,206 | 2,229,474 | 11,579 | 2,217,895 | 1,144,138 | 2,188 | 1,141,950 | 231,212 | 1,212 | 230,000 | 339,310 | 20,690 | 318,621 | 595,313 | 2,188 | 593,125 | | | |
| Unincorporated Nash County | 2,922 | 1,005 | 53,684 | 0 | 53,684 | 132,759 | 0 | 132,759 | 46,667 | 6,061 | 40,606 | 49,310 | 0 | 49,310 | 69,063 | 0 | 69,063 | | | |
| Countywide Totals | 4,033 | 12,211 | 2,283,158 | 11,579 | 2,271,579 | 1,276,897 | 2,188 | 1,274,709 | 277,879 | 7,273 | 270,606 | 388,621 | 20,690 | 367,931 | 664,375 | 2,188 | 662,188 | | | |

| Total Demand, Shared Leadership - 2055 MTP | | | Household Population Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP | | | | | | | | | | Nash County Average Household Size | |
|--|--------------|-----------|--|--------|-------|------------------------|--------|-----|------------------|--------|-------|---------------|------------------------------------|--|
| Jurisdiction | Total Demand | | Single Family Population | | | Multifamily Population | | | Total Population | | | Single Family | Multi Family | |
| | D.U.'s | Employees | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | 2.54 | 1.99 | |
| Town of Middlesex | 214 | 100 | 2,675 | 445 | 2,230 | 115 | 78 | 38 | 2,790 | 522 | 2,268 | | | |
| Unincorporated Nash County | 49 | 20 | 7,422 | 124 | 7,297 | 0 | 0 | 0 | 7,422 | 124 | 7,297 | | | |
| Countywide Totals | 263 | 120 | 10,097 | 569 | 9,528 | 115 | 78 | 38 | 10,212 | 647 | 9,565 | | | |

| |
|-------------------|
| Guide Total Check |
|-------------------|

2055 MTP CommunityViz Growth Model Output by Jurisdiction - Shared Leadership (03.11.25)

| Orange County Control Totals (35-Year Forecast, 2020-2055) | | | | | | | |
|--|--------|-------|-------|-------|--------|--------|-------|
| POP | SF | MF | IND | RET | OFF | SRL | SRH |
| 49,246 | 13,688 | 7,370 | 2,369 | 2,732 | 13,665 | 26,868 | 3,225 |

| Orange County Build-Out Potential (Shared Leadership - 2055 MTP) | | | | | | | |
|--|--------|--------|--------|--------|--------|--------|--------|
| POP | SF | MF | IND | RET | OFF | SRL | SRH |
| 104,755 | 23,787 | 22,955 | 92,960 | 73,730 | 45,070 | 67,485 | 45,169 |

| Employee Space Ratios, Number of Employees per 1,000 Sq Ft | | | | |
|--|-----|-----|-----|-----|
| IND | RET | OFF | SRL | SRH |
| 1.9 | 2.9 | 3.3 | 2.9 | 3.2 |

Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP

| Jurisdiction | Single Family D.U.'s | | | Multifamily D.U.'s | | | Industrial Employees | | | Retail Employees | | | Office Employees | | | Service-Low Employees | | | Service-High Employees | | |
|------------------------------|----------------------|--------|--------|--------------------|--------|--------|----------------------|--------|--------|------------------|--------|--------|------------------|--------|--------|-----------------------|--------|--------|------------------------|--------|--------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| Town of Carrboro | 328 | 327 | 1 | 556 | 49 | 507 | 342 | 18 | 324 | 252 | 75 | 177 | 1,134 | 90 | 1,044 | 240 | 90 | 150 | 265 | 76 | 189 |
| Town of Chapel Hill | 2,415 | 2,393 | 22 | 15,359 | 6,973 | 8,386 | 961 | 211 | 750 | 18,883 | 2,518 | 16,365 | 23,711 | 13,006 | 10,705 | 23,074 | 20,957 | 2,117 | 15,985 | 3,124 | 12,861 |
| Town of Hillsborough | 3,586 | 3,324 | 262 | 2,485 | 344 | 2,141 | 890 | 27 | 863 | 4,637 | 138 | 4,499 | 3,670 | 380 | 3,290 | 6,213 | 2,065 | 4,148 | 2,875 | 24 | 2,851 |
| City of Mebane | 1,184 | 1,163 | 21 | 462 | 0 | 462 | 9,089 | 933 | 8,156 | 769 | 0 | 769 | 434 | 0 | 434 | 512 | 82 | 430 | 336 | 0 | 336 |
| Unincorporated Orange County | 16,274 | 6,481 | 9,793 | 4,093 | 4 | 4,089 | 81,678 | 1,180 | 80,498 | 49,189 | 1 | 49,188 | 16,121 | 189 | 15,932 | 37,446 | 3,674 | 33,772 | 25,708 | 1 | 25,707 |
| Countywide Totals | 23,787 | 13,688 | 10,099 | 22,955 | 7,370 | 15,585 | 92,960 | 2,369 | 90,591 | 73,730 | 2,732 | 70,998 | 45,070 | 13,665 | 31,405 | 67,485 | 26,868 | 40,617 | 45,169 | 3,225 | 41,944 |
| Total Committed | 2,822 | | | 4,587 | | | 1,015 | | | 1,590 | | | 2,268 | | | 1,363 | | | 914 | | |
| Total Asserted | 0 | | | 0 | | | 0 | | | 228 | | | 2,316 | | | 2,181 | | | 19 | | |
| Total Committed & Asserted | 2,822 | 2,822 | | 4,587 | 4,587 | | 1,015 | 1,015 | | 1,818 | 1,818 | | 4,584 | 4,584 | | 3,544 | 3,544 | | 933 | 933 | |

Total Capacity, Draft 2055 MTP

| Jurisdiction | Total Capacity | |
|------------------------------|----------------|-----------|
| | D.U.'s | Employees |
| Town of Carrboro | 884 | 2,233 |
| Town of Chapel Hill | 17,774 | 82,614 |
| Town of Hillsborough | 6,071 | 18,285 |
| City of Mebane | 1,646 | 11,140 |
| Unincorporated Orange County | 20,367 | 210,142 |
| Countywide Totals | 46,742 | 324,414 |
| Total Committed | 7,409 | 7,150 |
| Total Asserted | 0 | 4,744 |
| Total Committed & Asserted | 7,409 | 11,894 |

Growth Allocation by Jurisdiction, (Shared Leadership - 2055 MTP), Non-Residential Square Footage

| Jurisdiction | Industrial Square Footage | | | Retail Square Footage | | | Office Square Footage | | | Service-Low Square Footage | | | Service-High Square Footage | | |
|------------------------------|---------------------------|-----------|------------|-----------------------|---------|------------|-----------------------|-----------|-----------|----------------------------|-----------|------------|-----------------------------|-----------|------------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| Town of Carrboro | 180,000 | 9,474 | 170,526 | 86,897 | 25,862 | 61,034 | 343,636 | 27,273 | 316,364 | 82,759 | 31,034 | 51,724 | 82,813 | 23,750 | 59,063 |
| Town of Chapel Hill | 505,789 | 111,053 | 394,737 | 6,511,379 | 868,276 | 5,643,103 | 7,185,152 | 3,941,212 | 3,243,939 | 7,956,552 | 7,226,552 | 730,000 | 4,995,313 | 976,250 | 4,019,063 |
| Town of Hillsborough | 468,421 | 14,211 | 454,211 | 1,598,966 | 47,586 | 1,551,379 | 1,112,121 | 115,152 | 996,970 | 2,142,414 | 712,069 | 1,430,345 | 898,438 | 7,500 | 890,938 |
| City of Mebane | 4,783,684 | 491,053 | 4,292,632 | 265,172 | 0 | 265,172 | 131,515 | 0 | 131,515 | 176,552 | 28,276 | 148,276 | 105,000 | 0 | 105,000 |
| Unincorporated Orange County | 42,988,421 | 621,053 | 42,367,368 | 16,961,724 | 345 | 16,961,379 | 4,885,152 | 57,273 | 4,827,879 | 12,912,414 | 1,266,897 | 11,645,517 | 8,033,750 | 313 | 8,033,438 |
| Countywide Totals | 48,926,316 | 1,246,842 | 47,679,474 | 25,424,138 | 942,069 | 24,482,069 | 13,657,576 | 4,140,909 | 9,516,667 | 23,270,690 | 9,264,828 | 14,005,862 | 14,115,313 | 1,007,813 | 13,107,500 |

Total Demand, Shared Leadership - 2055 MTP

| Jurisdiction | Total Demand | |
|------------------------------|--------------|-----------|
| | D.U.'s | Employees |
| Town of Carrboro | 376 | 349 |
| Town of Chapel Hill | 9,366 | 39,816 |
| Town of Hillsborough | 3,668 | 2,634 |
| City of Mebane | 1,163 | 1,015 |
| Unincorporated Orange County | 6,485 | 5,045 |
| Countywide Totals | 21,058 | 48,859 |

Household Population Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP

| Jurisdiction | Single Family DU Population | | | Multifamily DU Population | | | Total Population | | |
|------------------------------|-----------------------------|--------|--------|---------------------------|--------|--------|------------------|--------|--------|
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| Town of Carrboro | 846 | 844 | 3 | 1,051 | 93 | 958 | 1,897 | 936 | 961 |
| Town of Chapel Hill | 6,231 | 6,174 | 57 | 29,029 | 13,179 | 15,850 | 35,259 | 19,353 | 15,906 |
| Town of Hillsborough | 9,252 | 8,576 | 676 | 4,697 | 650 | 4,046 | 13,949 | 9,226 | 4,722 |
| City of Mebane | 3,055 | 3,001 | 54 | 873 | 0 | 873 | 3,928 | 3,001 | 927 |
| Unincorporated Orange County | 41,987 | 16,721 | 25,266 | 7,736 | 8 | 7,728 | 49,723 | 16,729 | 32,994 |
| Countywide Totals | 61,370 | 35,315 | 26,055 | 43,385 | 13,929 | 29,456 | 104,755 | 49,244 | 55,511 |

Orange County Average Household Size

| Single Family | Multi Family |
|---------------|--------------|
| 2.58 | 1.89 |

Includes Committed / Asserted
Guide Total Check

2055 MTP CommunityViz Growth Model Output by Jurisdiction - Shared Leadership (03.11.25)

| Person County Control Totals (35-Year Forecast, 2020-2055) | | | | | | | | Person County Build-Out Potential (Shared Leadership - 2055 MTP) | | | | | | | | Employee Space Ratios, Number of Employees per 1,000 Sq Ft | | | | |
|--|-------|-----|-----|-----|-----|-----|-----|--|--------|-----|-------|-------|-------|-------|-------|--|-----|-----|-----|-----|
| POP | SF | MF | IND | RET | OFF | SRL | SRH | POP | SF | MF | IND | RET | OFF | SRL | SRH | IND | RET | OFF | SRL | SRH |
| 5,396 | 2,142 | 113 | 0 | 191 | 222 | 899 | 98 | 34,454 | 14,144 | 264 | 2,403 | 7,427 | 1,451 | 1,589 | 2,172 | 1.9 | 2.9 | 3.3 | 2.9 | 3.2 |

| Growth Allocation by Jurisdiction, Draft 2055 MTP | | | | | | | | | | | | | | | | | | | | | |
|---|----------------------|--------|--------|--------------------|--------|-----|----------------------|--------|-------|------------------|--------|-------|------------------|--------|-------|-----------------------|--------|-----|------------------------|--------|-------|
| Jurisdiction | Single Family D.U.'s | | | Multifamily D.U.'s | | | Industrial Employees | | | Retail Employees | | | Office Employees | | | Service-Low Employees | | | Service-High Employees | | |
| | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| City of Roxboro | 3,199 | 1,540 | 1,659 | 264 | 113 | 151 | 616 | 0 | 616 | 1,814 | 61 | 1,753 | 554 | 143 | 411 | 652 | 479 | 173 | 1,040 | 72 | 968 |
| Unincorporated Person County | 10,945 | 602 | 10,343 | 0 | 0 | 0 | 1,787 | 0 | 1,787 | 5,613 | 130 | 5,483 | 897 | 79 | 818 | 937 | 420 | 517 | 1,132 | 26 | 1,106 |
| Countywide Totals | 14,144 | 2,142 | 12,002 | 264 | 113 | 151 | 2,403 | 0 | 2,403 | 7,427 | 191 | 7,236 | 1,451 | 222 | 1,229 | 1,589 | 899 | 690 | 2,172 | 98 | 2,074 |
| Total Committed | 386 | | | 84 | | | 0 | | | 34 | | | 0 | | | 0 | | | 0 | | |
| Total Asserted | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | | 0 | | |
| Total Committed & Asserted | 386 | 386 | | 84 | 84 | | 0 | | | 34 | 34 | | 0 | | | 0 | | | 0 | | |

| Total Capacity, Shared Leadership - 2055 MTP | | | Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP, Non-Residential Square Footage | | | | | | | | | | | | | | |
|--|----------------|--------|---|--------|-----------|-----------------------|--------|-----------|-----------------------|--------|---------|----------------------------|---------|---------|-----------------------------|--------|---------|
| Jurisdiction | Total Capacity | | Industrial Square Footage | | | Retail Square Footage | | | Office Square Footage | | | Service-Low Square Footage | | | Service-High Square Footage | | |
| | D.U.'s | Emp | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net |
| City of Roxboro | 3,463 | 4,676 | 324,211 | 0 | 324,211 | 625,517 | 21,034 | 604,483 | 167,879 | 43,333 | 124,545 | 224,828 | 165,172 | 59,655 | 325,000 | 22,500 | 302,500 |
| Unincorporated Person | 10,945 | 10,366 | 940,526 | 0 | 940,526 | 1,935,517 | 44,828 | 1,890,690 | 271,818 | 23,939 | 247,879 | 323,103 | 144,828 | 178,276 | 353,750 | 8,125 | 345,625 |
| Countywide Totals | 14,408 | 15,042 | 1,264,737 | 0 | 1,264,737 | 2,561,034 | 65,862 | 2,495,172 | 439,697 | 67,273 | 372,424 | 547,931 | 310,000 | 237,931 | 678,750 | 30,625 | 648,125 |
| Total Committed | 470 | 34 | | | | | | | | | | | | | | | |
| Total Asserted | 0 | 0 | | | | | | | | | | | | | | | |
| Total Committed & Asserted | 470 | 34 | | | | | | | | | | | | | | | |

| Total Demand, Shared Leadership - 2055 MTP | | | Household Population Growth Allocation by Jurisdiction, Shared Leadership - 2055 MTP | | | | | | | | | Person County Average Household Size | | | |
|--|--------------|-------|--|--------|--------|---------------------------|--------|-----|------------------|--------|--------|--------------------------------------|--------------|--|--|
| Jurisdiction | Total Demand | | Single Family DU Population | | | Multifamily DU Population | | | Total Population | | | Single Family | Multi Family | | |
| | D.U.'s | Emp | Capacity | Demand | Net | Capacity | Demand | Net | Capacity | Demand | Net | 2.39 | 2.46 | | |
| City of Roxboro | 1,653 | 755 | 7,646 | 3,681 | 3,965 | 649 | 278 | 371 | 8,295 | 3,959 | 4,336 | | | | |
| Unincorporated Person | 602 | 655 | 26,159 | 1,439 | 24,720 | 0 | 0 | 0 | 26,159 | 1,439 | 24,720 | | | | |
| Countywide Totals | 2,255 | 1,410 | 33,804 | 5,119 | 28,685 | 649 | 278 | 371 | 34,454 | 5,397 | 29,056 | | | | |
| Guide Total Check | | | | | | | | | | | | | | | |

